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6 Attorney for Lenders Protection Group
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8 UNITED STATES BANKRUPTCY COURT
9 DISTRICT OF NEVADA
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11 In Re:
12 USA COMMERCIAL MORTGAGE
COMPANY,
13 Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

14 In Re:
15 USA CAPITAL REALTY ADVISORS,
LLC,
16 Debtor.

JOINTLY ADMINISTERED
Chapter 11

17 In Re:
18 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
Debtor.

Hearing Date: n/a
Hearing Time: n/a

19 In re:
20 USA CAPITAL FIRST TRUST DEED
FUND, LLC,
21 Debtor.

**NOTICE OF INTENT TO FILE
DETAILED STATEMENT OF
OBJECTIONS TO, AND
ALTERNATIVE FORM OF,
PROPOSED ORDER CONFORMING
THE DEBTORS' THIRD AMENDED
JOINT CHAPTER 11 PLAN OF
REORGANIZATION AND
PROPOSED FINDINGS OF FACT
AND CONCLUSIONS OF LAW IN
SUPPORT THEREOF, IN
ACCORDANCE WITH LR 9021**

22 In re:
23 USA SECURITIES, LLC,
Debtor.

24 Affects:
25 ☒ All Debtors
26 ☐ USA Commercial Mortgage Company
27 ☐ USA Capital Realty Advisors, LLC
28 ☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

1 The Lenders Protection Group, as identified on the *Statement Of The Law Offices Of*
 2 *Alan R. Smith Pursuant To Bankruptcy Rule 2019* filed herein on December 6, 2006, and as
 3 supplemented, revised or modified thereafter (“LPG”), through its counsel, Alan R. Smith,
 4 Esq., hereby provides notice of its intent to file, **in accordance with LR 9021(b)(2)(A)**, a
 5 detailed statement of their objections to the PROPOSED ORDER CONFORMING THE
 6 DEBTORS’ THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION,
 7 AS MODIFIED HEREIN and the PROPOSED FINDINGS OF FACT AND
 8 CONCLUSIONS OF LAW IN SUPPORT OF ORDER CONFORMING THE
 9 DEBTORS’ THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION,
 10 AS MODIFIED HEREIN, as finally circulated by Debtors’ counsel on Friday, December 22,
 11 2006 at 8:15 a.m. and 8:21 a.m., respectively, together with an alternative proposed
 12 confirmation order and findings of fact and conclusions of law.

13 **DATED** this 22nd day of December, 2006.

14 LAW OFFICES OF ALAN R. SMITH

15 /s/ Alan R. Smith

16 By _____
 17 ALAN R. SMITH, ESQ.
 18 Attorney for Lenders Protection Group

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